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September 2017 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hello friends, welcome to the September 2017 PFwise.com Monthly Newsletter, a compilation of a some blog posts we have published in the past month. Our goal is to provide you with information that covers a wide range of personal finance topics, such as insurance, investment, retirement, tax, ..., so you can make wise personal finance decisions!

Insurance Corner:

In this issue, we have compiled a few life insurance related Q&A's that we published in August 2017.

Can a beneficiary of a life insurance become an owner of the policy?

When should I stop buying term life insurance?

What are differences between a variable annuity and a variable life insurance?

How does accelerated term life insurance work?

What is split-dollar life insurance and why it is a valuable fringe benefit?

Investment Corner:

Historical Annualized Gains and Losses

Do you want to know that from historical perspective, what are the annualized gains and losses in bull and bear markets? This **blog post** has a very informative chart.

Retirement Corner:

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Roth IRA Recharacterization

What is Roth IRA recharacterization? Why it could save you lots of tax money? You will have the answers after reading this **mini blog post series**.

Roth IRA Conversion Complications

If you are thinking about Roth IRA conversion, I have summarized total 10 Roth IRA conversion related complications. Visit them **here** or **here**.

Tax Planning Corner:

Top 10 Ways to Reduce Income Taxes

Who doesn't want to reduce taxes paid? Here are **10 ways** to reduce your income tax and capital gain tax.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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