

September 2020 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Hello my friends, hope you are doing great and COVID-19 will end soon!

Welcome to September 2020 [PFwise.com](#) Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

A Common Whole Life Evaluation Mistake

In this blogpost, I pointed out **the most common mistake** people make when evaluating whole life products' illustrations. A must know for people interested in whole life insurance products.

Key Person Solutions for Small Business Owners

If you are a small business owner, how do you ensure the prosperity of your family and business when you are no longer involved in the business or in the event of your disability or death? This mini blog series discusses **key person solutions for small business owners**.

Which takes precedence: will or life insurance beneficiary designation?

When you die, which takes precedence - your will or the beneficiary designation in your life insurance policy? This blogpost **answers** this question.

Investment Corner

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because of the way stock indexes are structured.

How to Harvest Investment Tax Losses?

If you think it's easy - just sell the losers, you are wrong. It could get complicated quickly as [this mini blog series](#) discusses this topic.

Retirement Corner

4 Retirement Solutions for Self-employed

If you are self-employed, these 4 blogposts introduce you to [4 retirement saving options](#) that you could take advantage of.

Exceptions to Retirement Plan Early Withdraw Penalty

Do you know there is [a long list of exceptions](#) if you want to withdraw money out of your retirement accounts but are concerned about the early withdraw penalty? See if you could use any of the exceptions mentioned in this blogpost.

Tax Planning Corner

Election 2020: Trump vs Biden - Tax Policy Differences

These 3 blogposts summarize the [key differences between Trump and Biden's tax policies](#), hope they help you make better election decisions.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, [follow this link](#).

For archived newsletters, check out [here](#).

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click [here](#).

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my

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