September 2018 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hi, welcome to September 2018 PFwise.com Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

Back to School Resources
Behind every good life insurance agent is a strong marketing team that provides useful educational resources to help agents educate their clients. This blogpost shows you to all the back to school resources, enjoy reading!

Bonds or Annuities: which is better?
Which is better to use to generate retirement income: bonds or annuities? This mini-blog series shows you why the conventional retirement income generation rule of thumb is wrong, and **how to evaluate bonds versus annuities** when plan your sources of retirement income.

What Are the Benefits of Guaranteed Universal Life?
Here is an article from American National for life insurance agents to educate their clients about the **benefits of Guaranteed Universal Life (GUL)**, I think it answers the question perfectly.

Investment Corner

Could Actively Managed Funds Always Beat Passively Managed Funds?
There are two sharply different answers to this question, these two blog posts shows

How Financial Advisors Allocate Their Clients' Money?
Do you ever wonder how financial advisors allocate their clients' money across different asset classes? **This chart** gives away the answer.

Retirement Corner

Trust 101
Trusts are not just for rich people! **This Trust 101 series** introduces some basic concepts, answers some basic questions, and shows you all the different types of trusts,

How to Implement Mega-backdoor Roth Conversion Strategy
Are you interested in learning details of a mega-backdoor Roth conversion strategy and how it is done step by step? **Read it here** (and the link to the Financial Planning article).

Tax Planning Corner

2018 Tax Deduction Questions Answered by an Expert
Enjoy this short video in which an expert helps you understand several key **2018 tax deduction related questions**.

How the Top 1% Income Tax Will Change in 2018?
Are you in top 1% earners category? Then you might be interested in seeing this chart that shows **how the top 1% income tax will change in 2018**!

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my

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