

November 2018 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hi, welcome to November 2018 [PFwise.com](#) Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

4 Major Types of Life Insurance Products

If you want to know what are the major types of life insurance products and which type might best fit you, [this blogpost](#) gives you a quick overview.

How to Determine Which Life Insurance Type You Need

If you want to determine which type of life insurance products you need, this blogpost will help you understand [4 major needs your life insurance product could meet](#).

What is a Modified Endowment Contract (MEC)

If you have or are interested in a cash value insurance product, you need to know [what is a MEC](#) and try to avoid your product becoming a MEC.

Investment Corner

7 Differences Between Traditional and Roth IRA Investors

This blogpost links you to an article at ThinkAdvisor.com that [contrasts Traditional IRA and Roth IRA investors](#), an interesting read.

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retire, this blogpost discusses [4 ways you could tap your policy for cash needs](#).

Retirement Corner

How to Estimate Retirement Needs

This blogpost links you to a Wall Street Journal article that shows you an unique way to [estimate how much you need during retirement time](#), worth a read.

The #1 IRA Mistake People Make

[The #1 IRA mistake people make](#) is common and easy to fix, make sure you don't have this mistake!

Tax Planning Corner

A Trick for People Over 70 to Simplify Paying Taxes

As a retiree, it's a pain to pay estimated taxes 4 times a year, here is [a trick about how to simply paying taxes in retirement](#) for people over 70.

Top Funds That Bypass AMT

If you believe you will be subject to AMT (although with the new tax law, fewer families will be subject to AMT), here is [a list of top funds that would bypass AMT](#).

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, [follow this link](#).

For archived newsletters, check out [here](#).

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click [here](#).

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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