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PFwise.com Monthly Newsletter

Hello my friends, hope you are doing great and COVID-19 will end soon!

Welcome to May 2020 [PFwise.com](#) Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

How to Use Life Insurance as a Financial Tool (LIFT)?

You should consider a variety of tools for your retirement strategy. One of these financial tools could be permanent, cash value life insurance. If you are interested in knowing more, here is [a mini blog series](#) that explains the LIFT strategy thoroughly, ending with two case studies.

Understand IUL's Bonus Multiplier

If you are interested in IUL, this article from AIG is a must read, it explains the [bonus multiplier for IUL](#) clearly so you can understand how to evaluate an IUL illustration fairly.

Use Life Insurance to Pay for Long Term Illness?

Do you know that beyond 100 days, Medicare pays \$0 for long-term care services? Are you prepared for that? This infographic shows you the need to consider [life insurance to pay for long term illness](#).

Investment Corner

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downs occur. The blogpost shows you [the sequence of return risks](#) and how to use permanent life insurance to prevent it.

5 Wealth Boosting Opportunities During Crisis Time

This blogpost shows you [5 wealth boosting opportunities](#) during this COVID-19 crisis time.

3 Drivers to a Stock's Return

Do you know there are 3 primary drivers to a stock's return? [This blogpost](#) explains what are they and how they contributed to stocks' returns in the past decade.

Retirement Corner

9 Things to Know About the COVID-19 Stimulus Bills

These 3 blogposts explained the [9 things you should know](#) about the COVID-19 stimulus bills.

Tax Planning Corner

How the \$2T Stimulus Plan Affects Your Retirement

This blogpost directs to an article that highlights the [most recent tax changes](#) found in the \$2 trillion stimulus plan.

How to Use Life Insurance to Lower Taxes

Smart retirement savers consider how taxes will affect their retirement dollars. This article from Securian explains [how to use life insurance policy as a financial tool to play your retirement](#).

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, [follow this link](#).

For archived newsletters, check out [here](#).

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click [here](#).

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Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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