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May 2017 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hello friends, welcome to the May 2017 [PFwise.com](#) Monthly Newsletter, a compilation of a some blog posts we have published in the past month. Our goal is to provide you with information that covers a wide range of personal finance topics, such as insurance, investment, retirement, tax, ..., so you can make wise personal finance decisions!

Insurance Corner:

3 Great Whole Life Benefits

If you own a small or side business, and you have the extra money available to invest, whole life should be one of the investment vehicles you use, thanks to the [3 great benefits](#) you can't find elsewhere.

Investment Corner:

Why Long Term Investment Works?

We all heard that a successful investment takes time and patience, but why long term investment works? In this [mini-blog series](#), I used extensive data and explained the reasons.

How to Calculate Your Investment Return?

If you have invested for many years, with some years up and some years down, how do

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you calculate the average return over those years? You can [use an easy Excel formula](#) to do it.

Retirement Corner:

IRA Rollover - Pros and Cons

If you have a chance to do an IRA rollover, should you do it or not? Check out the [Pros and Cons of IRA Rollover here](#).

Tax Planning Corner:

5 Annuity Tax Benefits

Do you want to know if there is any tax benefits of an annuity? The answer is yes, and there are [5 tax benefits for an annuity](#).

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, [follow this link](#).

For archived newsletters, check out [here](#).

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pwise.com or click [here](#).

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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