

PFwise.Com Monthly Newsletter - Mar 2018

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March 2018 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hi, welcome to the March 2018 [PFwise.com](#) Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

Case Studies of Using Guaranteed Universal Life for Major Life Plans

American National has a very helpful brochure with several case studies that illustrate [how to use guaranteed universal life for major life events](#), such as college education funding, early mortgage payoff, divorce planning, special needs trust funding, etc.

How to Determine Stay-at-Home Mom's Value?

If you ever wondered how does life insurance underwriter value a stay-at-home mom, here is [a comprehensive tool](#) to figure it out.

Investment Corner

The Dow Jones Industrial Average From 1896 to 2016

THE DOW JONES INDUSTRIAL AVERAGE FROM 1990 TO 2016

This is [a great chart](#) that will give you the historical perspective of stock market ...

Retirement Corner

What Retirement Accounts Can Rollover to What Retirement Accounts?

Roth IRA, Traditional IRA, Simple IRA, SEP IRA, 403b, ... there are many retirement accounts out there. Do you know what accounts can rollover to what accounts? Here is [a table](#) that puts all the complicated rules in one place!

How to Use Life Insurance to Build a Bridge to Retirement

This blog post discusses [how to use life insurance to build a bridge to retirement](#), for people in different age bands ...

Tax Planning Corner

5 Strategies to Save Money Under the New Tax Law

These blog posts discussed [5 strategies to save money under the new tax law](#), maybe you will find one of them helpful ...

New Tax Brackets and Lower Tax Rates for 2018 - 2025

[This table](#) enables you to quickly find out how your tax rates change from the 2017 rules to the new rules that will be applicable between 2018 and 2025.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, [follow this link](#).

For archived newsletters, check out [here](#).

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pwise.com or click [here](#).

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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