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June 2021 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Welcome to June 2021 PFwise.com Monthly Newsletter, a highlight of some blogposts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

6 Ways Life Insurance for Estate Planning

There are 6 uses of life insurance as part of estate planning, such as final expense, estate tax, estate equalization, etc.

Use of Life Insurance in Asses Repositioning Strategy

This **article from Prudential** discusses how life insurance could be used to increase your legacy through tax-deferred growth, provide income tax-free benefit, and help you cover expenses if you become chronically and terminally ill.

FIA Accumulation Solution Case Study

Here is a case study - meet the couple who want to protect their assets from market downturns and also want growth potential than fixed income assets are offering today. They are not alone, and **AIG has a solution for them**.

Investment Corner

6 Investment Ideas to Protect from Inflation

This blogpost introduces **6 old and new investment ideas** that could protect you against inflation.

value, growth, or whatever ideas you may have.

Retirement Corner

When to Give Inheritance Money to Your Kids?
This is probably a question from many people. WSJ has a good article that discusses **when and areas you need to pay attention to**.

The Best Health Insurance Options for Early Retirees
This blogpost lists **all the health insurance options an early retiree** could have access to, but which one is the best depends on different people's specific situations.

Option-based Strategy and Retirement Income Planning
While options are used from hedging to sheer speculation, at the most basic level, options allow investors to **"reshape" the distribution of future returns** ...

Tax Planning Corner

5 Planning Tips for Tax and Retirement
While tax strategies should always be tailored to your unique situation, **the 5 concepts** in this blogpost help retirees save money.

Concerned About Tax Increases?
This blogpost has a table that shows you how diversifying assets in your retirement portfolio into different buckets is a smart way to reach long-term income goals.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

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Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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