

July 2018 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hi, welcome to the July 2018 [PFwise.com](#) Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

Best Guaranteed Universal Life (GUL) Product

Do you know GUL is the "cheapest permanent term life" product? Which carrier has the best GUL product? This blogpost has [a comparison table](#) that reveals the answer.

How to Lower Your Taxes - Examples and Strategies

Van Mueller is an adviser to financial advisers. He had a great article that explains how the new laws can help financial advisers' clients under 65. If you are interested in learning the strategies financial advisers use and the numerous examples, you can [go here to read](#) (warning: very long).

Insurance Strategies for Small Business Owners

If you own a small business, you may find [the two tables](#) offer effective guides for you to leverage insurance for your various business needs.

Investment Corner

3 Strategies to Manage Big Capital Gains

With a long bull market still going on, you might have accumulated big capital gains. Here are [3 strategies to manage big capital gains](#).

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Are you concerned about the potential market crash? Here are [some stats](#) about Dow Jones Industrial Average's average down days and how soon it recovered from them, between 1900 and 2015.

Potential Risks for Self-Directed IRA

There is an excellent article from Michael Kitces that analyzes the [potential risks of self-directed IRA](#), I highly recommend if you are considering self-directed IRA.

Retirement Corner

9 Topics Every Retirement Plan Should Cover

Here is a list of [9 topics that every retirement plan should cover](#), do you have the answers to all of them?

Social Security Claiming Tips

Fidelity gives away some [social security claiming tips](#) here.

7 Steps to Secure Retirement

This blogpost outlines [7 steps](#) you need to secure if you want to have a secure retirement.

Tax Planning Corner

How the Tax Changes Affect Retirees and Preretirees

This [video from Morningstar](#) discusses how the tax changes affect retirees and pre-retirees.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, [follow this link](#).

For archived newsletters, check out [here](#).

Thank you for your readership! I hope you could benefit from some of our publications.

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The Bottom Line

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skills to help you make wise PF decisions.

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