PFwise.Com Monthly Newsletter - February 2020

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PFwise.com Monthly Newsletter

Happy 2020! Welcome to February 2020 PFwise.com Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

3 Ways to Get Health Insurance for Early Retirees
For early retirees, how to get health insurance coverage is probably the #1 concern. This blogpost discusses **3 ways to get health insurance for early retirees** ...

Comparison of Term Life with Living Benefits Riders
This blogpost compares all the **term life products with chronic illness rider included** on the market today. If your term life doesn't have such rider, it's probably time to replace it with a new one.

1 Solution That Meets Baby Boomers' Changing Needs
Baby boomers' needs are very different from other groups of consumers, Sagicor

has **a solution designed especially for baby boomers** - Wealthcare Indexed Single Premium UL.

Investment Corner

5 Financial Things To Review Annually
Here is a list of **5 financial things that you better review annually** ...

4 Ways to Hedge Your Investment Risks
You had big gains on your investment, but you know the market is getting increasingly risky. What can you do? Here are **4 ways to hedge your investment risks** ...

What Types of Financial Advisers Are Out There?
You probably know there are many types of financial advisers out there, who are they? And how to pay for their services? **This blogpost discusses this topic**.

Retirement Corner

1 Retirement Risk Most People Overlooked
These couple of blogposts discussed **one retirement risk that most people overlooked** - and it could mean dire consequences to your retirement life ...

Impact of Retirement Age Uncertainty on Savings
This blogpost introduces a Morningstar article that discusses **how early retirement, especially the uncertainty surrounding it, could have a significant impact on required retirement savings** ...

SECURE ACT and 3 Key Changes
Under the new SECURE ACT, there are **3 key changes to everyone's retirement plans**, all you need to know about these changes are discussed in this blogpost.

Tax Planning Corner

What to Consider When Rollover a Large Pension Distribution
If you face the decision whether to **rollover a large sum of pension distribution or not**, this blogpost could help your decision making ...

Converting Retirement Accounts to Roth Or Not?
If you face the decision whether to **convert retirement accounts to Roth or not**, this blogpost could help your decision making ...

What is IRMAA?

What is IRMAA, and why it's important to know about it? This blogpost discusses it and a strategy to tackle it.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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