December 2017 Issue of PFwise.com's Monthly Newsletter [View this email in your browser]

PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hello friends, welcome to the December 2017 PFwise.com Monthly Newsletter, a compilation of a some blog posts we have published in the past month. Our goal is to provide you with information that covers a wide range of personal finance topics, such as insurance, investment, retirement, tax, ..., so you can make wise personal finance decisions!

Insurance Corner:

One Stone That Kills 3 Birds

How about ONE policy that can help with life insurance, chronic illness coverage, and retirement income? This AIG's **10-10-10 plan** is very interesting and worth investigating.

Term Life Policy With Free Living Benefits Riders

AIG's QoL Flex Term is a term life policy that includes 3 free living benefits rider and with very competitive premiums, you can check out its details and play around its quoting tool **here**.

Investment Corner:

Is Robo-Advisor Right For You?

Have you tried a Robo-advisor (or should you)? For this hot topic, my partner Daisy has done extensive research and created this **excellent video presentation** to explain it inside out.

Bitcoin - Scam or Legit?

cryptocurrency.

Retirement Corner:

RMD 101

I compiled a list of Q&As about Required Minimum Distribution in this **blog post** which should answer most of your common questions about RMD.

3 Non-Financial Retirement Risks

In this **interview conducted by Morningstar**, 3 non-financial retirement risks were discussed, find out what they are and what are the best solutions.

Tax Planning Corner:

5 Ways to Minimize Tax in Retirement

Morningstar shared these **5 strategies to minimize tax in retirement** in this Youtube video.

What is and Why Tax Diversification

Many people know investment diversification, but what is tax diversification, why it is important and how to do it? This blog post **answers these questions**.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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